

First Haven Capital is a private investment firm targeting direct, non-control equity investments in leading lower middle market companies alongside high quality sponsors.

First Haven’s mission is to pursue deal opportunities with topflight sponsors that bring a tangible investment angle to their value creation strategy.

First Haven utilizes its broad investment network and industry contacts to effectively evaluate opportunities and provide additional support.

Our team’s extensive direct investment experience enables us to be highly responsive, resourceful and insightful partners.

As part of the Turtle Creek family office, First Haven maintains a flexible, patient capital base that can invest for long hold periods and support future growth needs.

Why First Haven?

- Committed, patient capital base with a long-term investment horizon
- Experienced team that can move quickly through the due diligence process
- Reliable, value-added partner that brings unique insights through its broad family office investment network
- Flexible approach to terms and structure
- Capital available for follow-on investments

| Company Profile | Attributes | Industries | Transactions |
|---|--|--|--|
| Revenue: >\$20MM EBITDA: >\$3MM North American headquarters | Defensible market positions Recurring revenues Strong cash flow conversion Experienced management | Industrial products/svcs Consumer Food Business Services Technology Healthcare Aerospace/Defense | Enterprise Val: >\$25MM Leveraged Buyouts Acquisition financing for sponsor backed companies |

Select Portfolio Companies



Contact Information

Kevin Meyers
Managing Partner
kevin.meyers@firsthaven.com
212-554-3252

Brinda Yohannan
Managing Director
brinda.yohannan@firsthaven.com
212-554-3257